Topline questionnaire

2015 PEW RESEARCH CENTER'S AMERICAN TRENDS PANEL WAVE 13 DECEMBER FINAL TOPLINE November 24 – December 21, 2015 TOTAL N=4,787 WEB RESPONDENTS N=4,317 MAIL RESPONDENTS N=470

ASK ALL:

SHOP1. Thinking about your general shopping habits, do you ever:

2	Buy something online	<u>Yes</u>	<u>No/ No</u> answer
a.	Nov 24-Dec 21, 2015 [N=4,787]	79	21
b.	Use your cell phone to buy something online Nov 24-Dec 21, 2015 [N=4,787]	51	49
c.	Purchase something through a link on a social networking site, such as Facebook, Twitter, or Instagram Nov 24-Dec 21, 2015 [N=4,787]	15	85
d.	Watch product review videos online Nov 24-Dec 21 <u>2015</u> [N=4,787]	55	45

ASK IF ONLINE SHOPPER (SHOP1a=1 OR SHOP1b=1 OR SHOP1c=1):

SHOP3. How often do you make purchases online?

Nov 24-Dec 21 <u>2015</u> N=4,178	
18	NET Weekly
5	Several times a week
13	About once a week
35	A few times a month
46	Less often
*	Refused

ASK IF ONLINE SHOPPER (SHOP1a=1 OR SHOP1b=1 OR SHOP1c=1):

SHOP4. If given the choice, do you generally prefer to buy online or from a physical store?

Nov 24-Dec 21	
<u>2015</u>	
N=4,178	
34	Online
65	Physical store
1	Refused

ASK IF ONLINE SHOPPER (SHOP1a=1 OR SHOP1b=1 OR SHOP1c=1):

SHOP5. In general, which of these would you be most likely to do if you needed to make a purchase?

Nov 24-Dec 21	
<u>2015</u>	
N=4,178	
21	Buy from a store, without looking at prices online
14	Buy online, without visiting a store
65	Compare the price you can get online with the price you can get from a store, and then buy from wherever you can get the best deal
1	Refused

ASK ALL:

- SHOP6. In general, when shopping for something that you haven't purchased before, how important is it for you to be able to... [**RANDOMIZE**]
 - a. Look at or try out the product in person

Nov 24-Dec 21

<u>2015</u>	
N=4,787	
78	NET Important
30	Extremely important
48	Somewhat important
21	NET Not important
17	Not too important
4	Not important at all
1	No Answer

b. Read ratings or reviews that other people have posted online Nov 24-Dec 21

<u>2015</u>	
N=4,787	
74	NET Important
32	Extremely important
42	Somewhat important
24	NET Not important
13	Not too important
11	Not important at all
2	No Answer

c. Buy online, without having to make a trip to the store Nov 24-Dec 21

<u>2015</u>	
N=4,787	
42	NET Important
10	Extremely important
32	Somewhat important
56	NET Not important
33	Not too important
23	Not important at all
2	No Answer

SHOP6 Continued...

Nov 24-Dec 21 <u>2015</u> N=4,787 86	s from a number of different sellers NET Important		
42 44 13 10 3	Extremely important Somewhat important NET Not important Not too important Not important at all		
1 No Answer e. Be able to ask questions about what it is that you're buying Nov 24-Dec 21			
<u>2015</u> N=4,787 84 42	NET Important Extremely important		
41 16 13	Somewhat important NET Not important Not too important		
3 1	Not important at all No Answer		
f. Get advice or re Nov 24-Dec 21 <u>2015</u> N=4,787	ecommendations from people you know		
77 23 54	NET Important Extremely important Somewhat important		
22 18 4	NET Not important Not too important Not important at all		
1 No Answer g. Buy from a store or seller that you are familiar with			
Nov 24-Dec 21 <u>2015</u> N=4,787 84	NET Important		
34 50 15	Extremely important Somewhat important NET Not important		
12 3 1	Not too important Not important at all No Answer		

ASK ALL:

SHOP7. Consumers today can access lots of customer reviews and ratings about products and services they might want to buy. How much do you think these ratings and reviews help to... [RANDOMIZE]

a. Ensure that the products and services people buy are safe Nov 24-Dec 21

ov 24-Dec 21	
<u>2015</u>	
N=4,787	
41	A lot
41	Some
13	A little
4	Not at all
1	No Answer

b. Make consumers feel confident about what they are buying Nov 24-Dec 21

lake consum	
v 24-Dec 21	
<u>2015</u>	
N=4,787	
46	A lot
43	Some
8	A little
2	Not at all
1	No Answer

c. Make companies be accountable to their customers

Nov 24-Dec 21

<u>2015</u>	
N=4,787	
45	A lot
39	Some
11	A little
4	Not at all
1	No Answer

ASK ALL:

SHOP8. Today a number of federal, state, and local government agencies provide oversight and regulation of the products or services that consumers might want to buy. How much do you think this government oversight helps to... **[RANDOMIZE]**

a. Ensure that the products and services people buy are safe Nov 24-Dec 21

ov 24-Dec 21	
<u>2015</u>	
N=4,787	
33	A lot
42	Some
18	A little

18	A little
5	Not at all

5 Not at all 1 No Answer

SHOP8 CONTINUED...

b. Make consumers feel confident about what they are buying Nov 24-Dec 21 <u>2015</u> N=4.787

4,/8/	
25	A lot
44	Some
21	A little
9	Not at all
1	No Answer

c. Make companies be accountable to their customers Nov 24-Dec 21

<u>2</u> N=

<u>2015</u>	
4,787	
30	A lot
41	Some
20	A little
7	Not at all
1	No Answer

ASK ALL:

SHOP9. Thinking about some different types of purchases you might make, how often do you provide your own online ratings or reviews of ...

	Always or almost always	Sometimes	Never	No Answer
Products you have purchased Nov 24-Dec 21, 2015 [N=4,787]	10	51	38	1
Restaurants you have visited Nov 24-Dec 21, 2015 [N=4,787]	8	43	48	1
Services you have used Nov 24-Dec 21, 2015 [N=4,787]	9	51	38	2

ASK ALL:

SHOP10. Have you ever shared your experiences with, or feelings about, a company or product on a social media site like Facebook or Twitter?

Nov 24-Dec 21 <u>2015</u> N=4,787 39 Yes 59 No No Answer 1

ASK IF HAVE SHARED EXPERIENCE ON SOCIAL MEDIA (SHOP10=1):

SHOP11. Thinking of the times you have shared an experience with a company or product on social media, have you done this because of...

a. A good experience you had Nov 24-Dec 21 <u>2015</u> N=1,740 86 Yes 13 No 1 No Answer

b. A bad experience you had Nov 24-Dec 21

<u>2015</u>	
N=1,740	
77	Yes
22	No
1	No Answer

ASK ALL:

SHOP12. How often do you read customer ratings or reviews that other people have posted online when buying something for the first time?

Nov 24-Dec 21 2015	
N=4,787	
40	Always or almost always
42	Sometimes
16	Never
2	No Answer

ASK IF READ RATINGS AT LEAST SOME OF THE TIME (SHOP12=1-2):

SHOP13. Thinking about the product ratings and reviews that people post online, which statement comes closest to your view?

Nov 24-Dec 21 <u>2015</u>	
N=4,148	
51	They generally give an accurate picture of the true quality of the product
48 *	It's often hard to tell if they are truthful and unbiased No Answer

ASK IF READ RATINGS AT LEAST SOME OF THE TIME (SHOP12=1-2):

SHOP14. When looking at customer ratings and reviews online, do you tend to pay more attention to extremely positive reviews or to extremely negative reviews to help make your decision?

Extremely positive reviews
Extremely negative reviews
No Answer

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ASK ALL:

SHOP18. Now thinking about ALL of the purchases you make in a typical week (including things like groceries, gas, services, or meals) how many do you pay for using cash?

Nov 24-Dec 21 2015	
N=4,787	
24	All or almost all
51	Some
24	None
1	No Answer

ASK ALL:

SHOP19. Which of the following statements best describes you?

Nov 24-Dec 21	
<u>2015</u>	
N=4,787	
60	I try to make sure that I always have cash with me, just in case I need it
39	I don't really worry much about whether or not I have cash with me there are lots of other ways to pay for things these days
1	No Answer

ASK ALL:

SHOP20.

Do you ever use a cell phone while you are inside a physical store to...**[RANDOMIZE]**

a.	Pay for a purchase by swiping or scanning your cell phone at the register Nov 24-Dec 21, 2015 [N=4,787]	<u>Yes</u> 12	<u>No/ No</u> answer 88
b.	See if you can find a better price online for something you want to buy Nov 24-Dec 21, 2015 [N=4,787]	45	55
c.	Look up reviews or other information online about a product you want to buy Nov 24-Dec 21, 2015 [N=4,787]	45	55
d.	Call or text someone to discuss a potential purchase Nov 24-Dec 21, 2015 [N=4,787]	59	41

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ASK ALL:

SHOP21. Have you ever heard of Bitcoin?

Nov 24-Dec 21 <u>2015</u> N=4,787 48 Yes 52 No 1 No Answer

ASK IF HAVE HEARD OF BITCOIN (SHOP21=1):

SHOP22. Have you yourself ever collected, traded, or used Bitcoins? Nov 24-Dec 21 2015 N=2,884

=2,884	
3	Yes
97	No
1	No Answer