PewResearchCenter

Public library engagement in the United States

An overview of three years of research into Americans' relationships with public libraries in the digital age

Pew Research Center's Internet Project

@pewinternet | @pewresearch

About our libraries research

Three phases:

- I. State of reading
- II. Library services
- III. Typology



Three-year grant from the Bill & Melinda Gates Foundation to study the changing role of public libraries in the digital age

About our libraries research



Nationally representative telephone surveys

Landlines and cell phones

English and Spanish

Americans ages 16 and older

@pewinternet

libraries.pewinternet.org

3

Overview

- Relationships to libraries are part of Americans' broader resource networks
- Once libraries are a part of their networks, services are especially important to low-income households
- Books, browsing, and librarians are still central to how people use libraries and what they expect from them.
- However, technology (computers, internet) is also a common use and a high priority.
- Public libraries are also used and viewed as important community spaces.

Americans' reading habits

Report: The rise of e-reading (2012)

Report: Libraries, patrons, and e-books (2012)

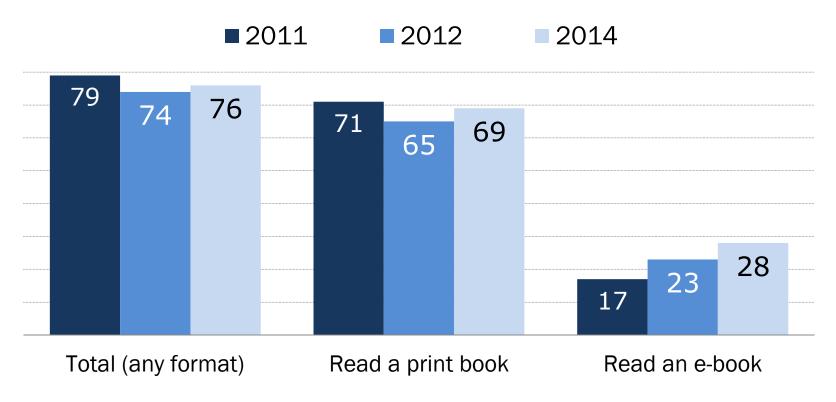
Report: E-Reading Rises as Device Ownership Jumps (2014)

Americans' reading habits

Print is still the anchor of Americans' reading habits, but ereading is growing more popular.

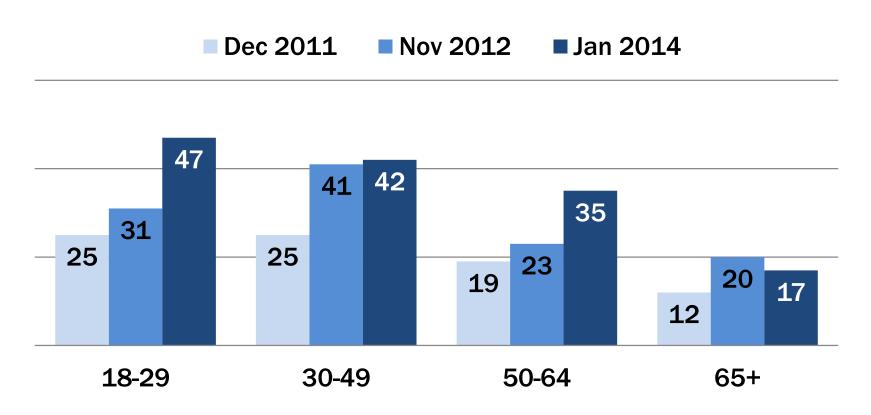
- 76% of adults read a book in some format over the previous year.
 - The typical American read five books in the last 12 months (median)
- 28% of Americans read an e-book in the previous year.

Most adults read a book in the past year. Print remains most popular, but e-reading is on the rise



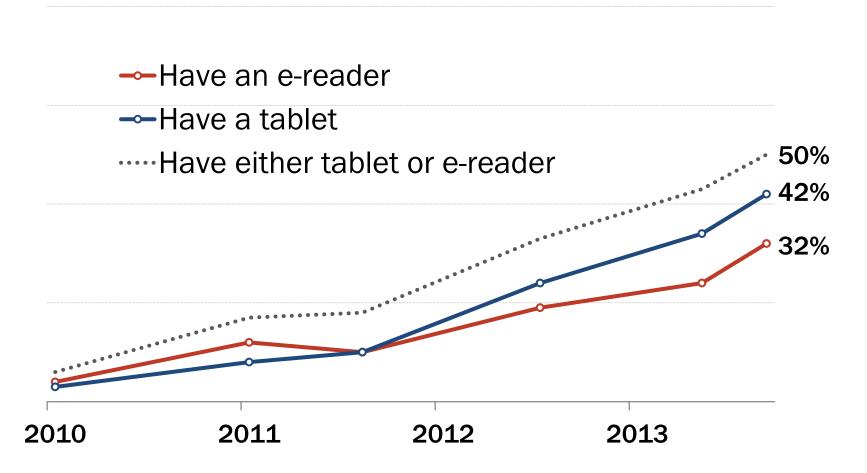
Among American adults 18 and older, the % who read at least one book (in total, in print, or as an e-book) in the past year (<u>Source</u>). Total includes audiobooks (not shown).

Put another way: Almost half of readers under 30 read an e-book in the past year



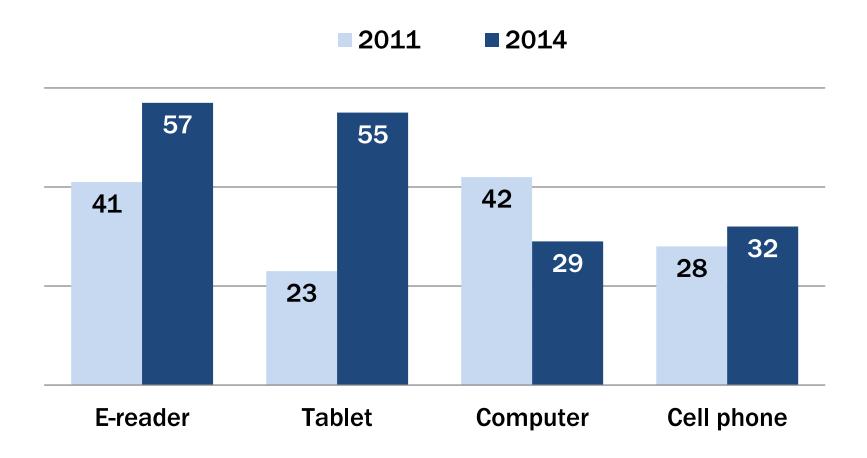
Among those in each age group who read at least one book in the past year, the % who read an e-book during that time (<u>Source</u>).

Half of American adults now own either a tablet or an e-reader



Among American adults 18 and older (Source).

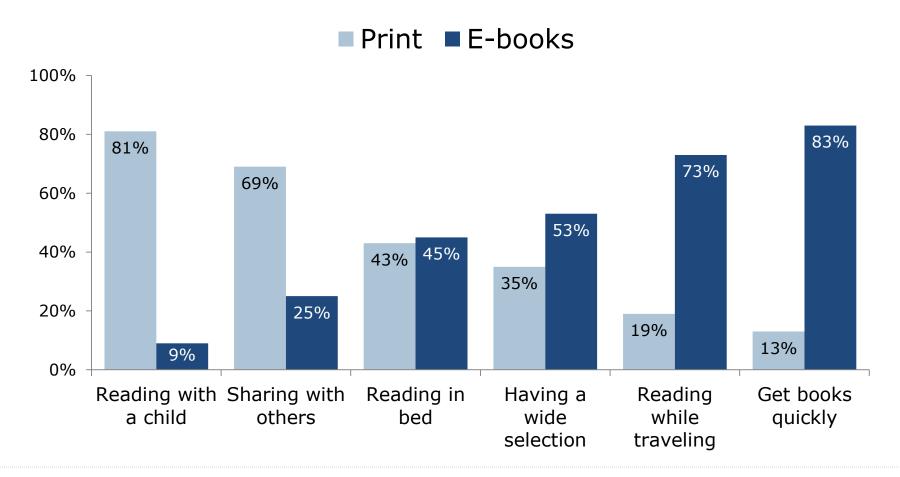
As tablet ownership grows, more Americans use them for e-books



Among all e-book readers ages 18 and older, the % who read e-books on each device (<u>Source</u>).

Which is better for these purposes, a printed book or an e-book?

Among those 16+ who read both a print book & an e-book in the past year (2011)



Source: Pew Internet December 2011 survey.

libraries.pewinternet.org

How Americans use public libraries

Report: <u>Library Services in the Digital Age</u> (2013)

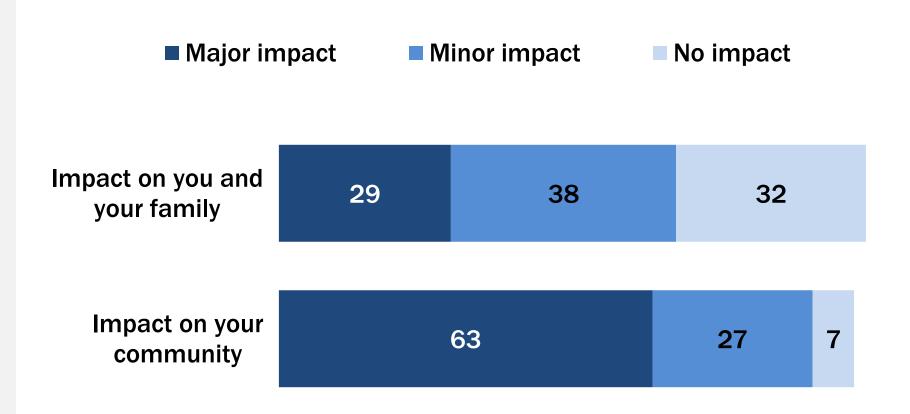
Report: Parents, Children, Libraries, and Reading (2013)

Report: <u>How Americans Value Public Libraries in Their Communities</u> (2013)

Americans and public libraries

- 54% of Americans used a public library in the past year
 - 48% visited in person
 - 30% used a library website
- 72% of Americans live in a "library household"
- 91% of Americans say libraries are important to their community as a whole; 76% say libraries are important to them and their family
- Relationships to libraries are part of Americans' broader resource networks

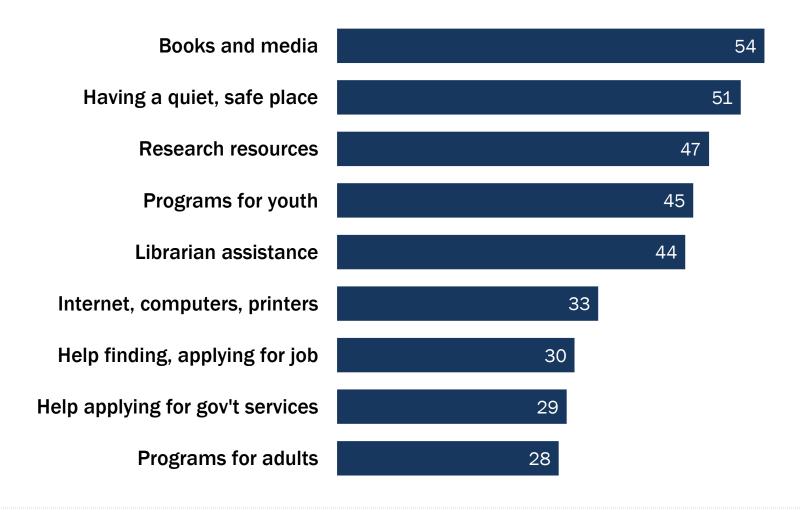
If your local public library closed, what impact would that have?



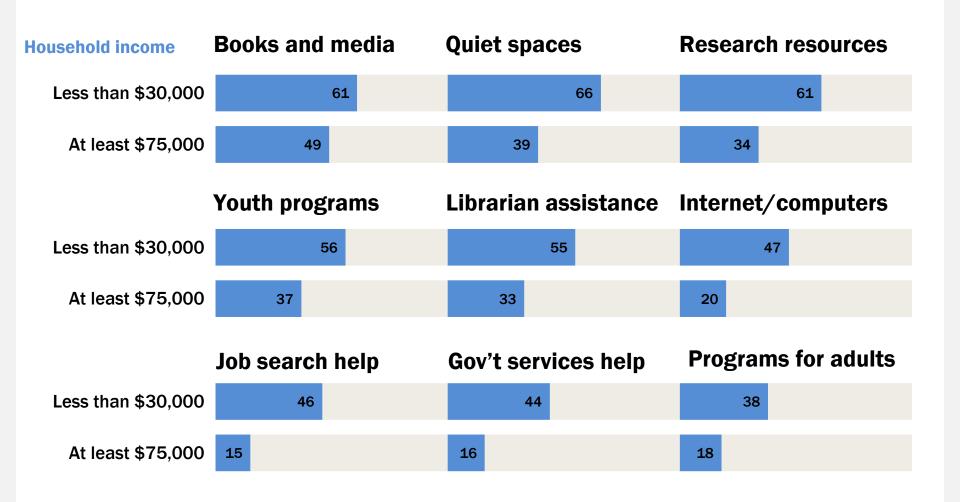
Among American adults 16 and older (Source).

Library services that are "very important"

Among Americans who have ever used a public library or had a household member use one



Adults living in lower-income households are more likely to say public library services are very important to them and their families

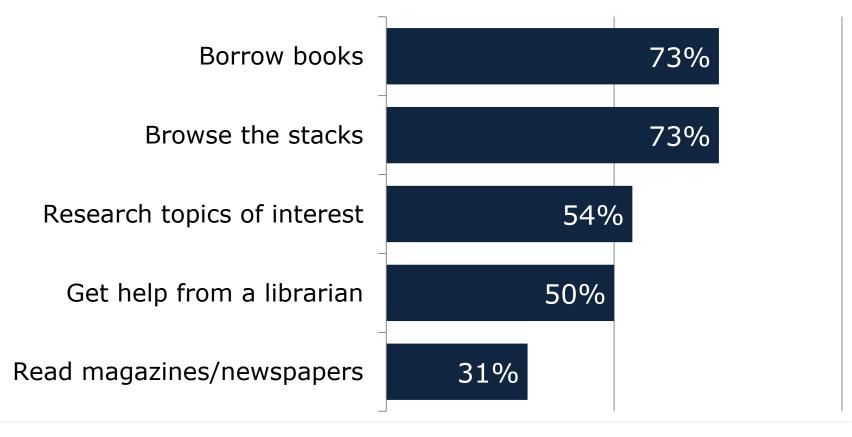


Among American adults 16 and older (Source).

AT THE LIBRARY

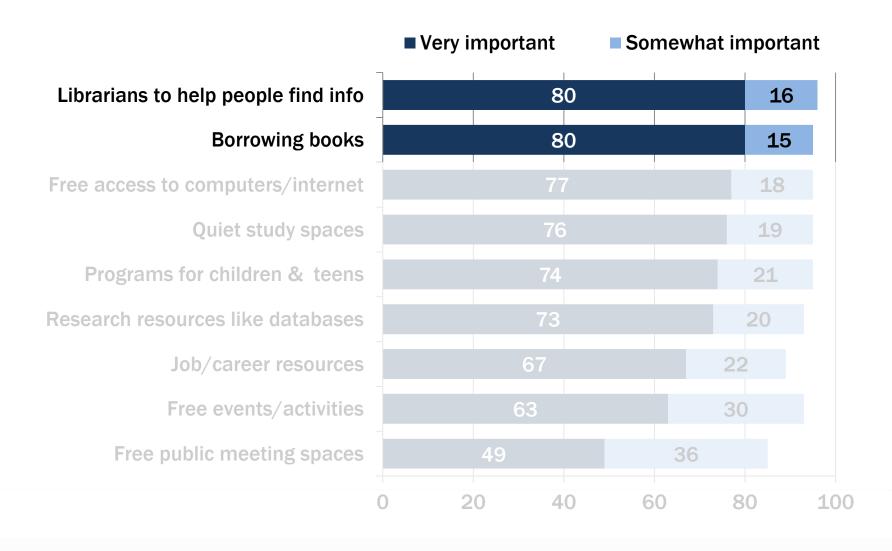
Books & browsing still central

Among those who visited a library in-person in the past year, the % who did the following activities



Source: Pew Internet November 2012 survey. Data is for library visitors ages 16+.

What Americans say it is important for public libraries to offer (<u>source</u>)

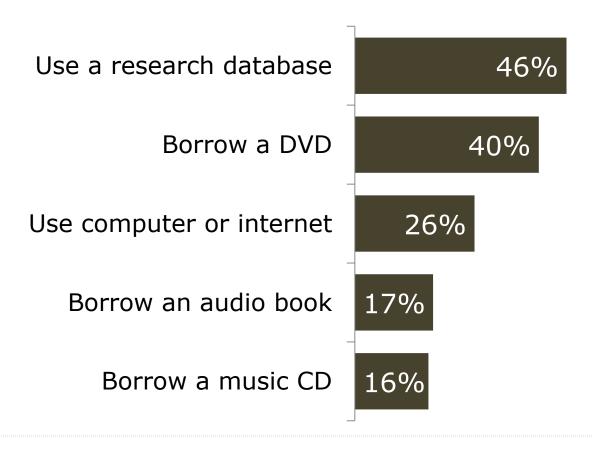


"Our customers are still using the library but in different ways. They browse our catalog online, place reserves on the items they want, then pick them up at their location of choice... Fewer browse the collection in person."

- Library staff member

Technology & media use at the library

Among those who visited a library in-person in the past year, the % who did the following activities



Source: Pew Internet November 2012 survey. Data is for library visitors ages 16+.

E-reading is on the rise

Borrowing is just getting started



28% of Americans read an e-book in the past year, up from 16% in 2011

5% of recent library users have borrowed an e-book in past year, as of late 2012

"We spend a significant part of our day explaining how to get library books onto e-book readers."

Library staff member

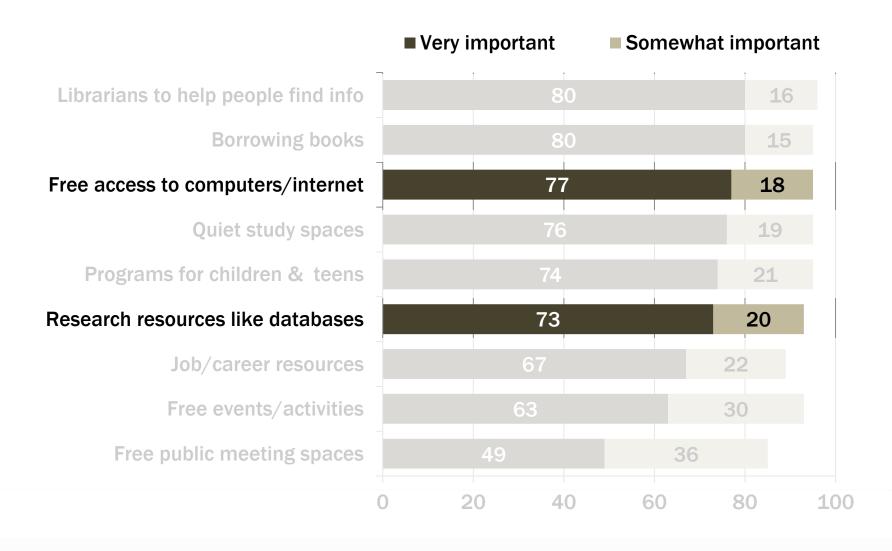


62% of Americans say they do not know if their library lends out e-books.

This includes 58% of library card holders.

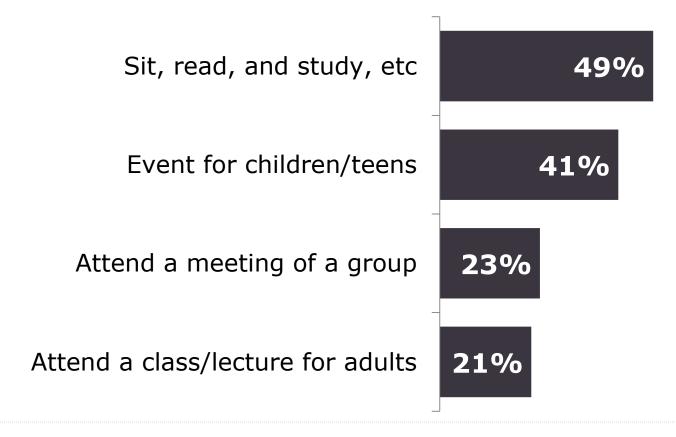
Source: Pew Internet November 2012 survey.

What Americans say it is important for public libraries to offer (<u>source</u>)



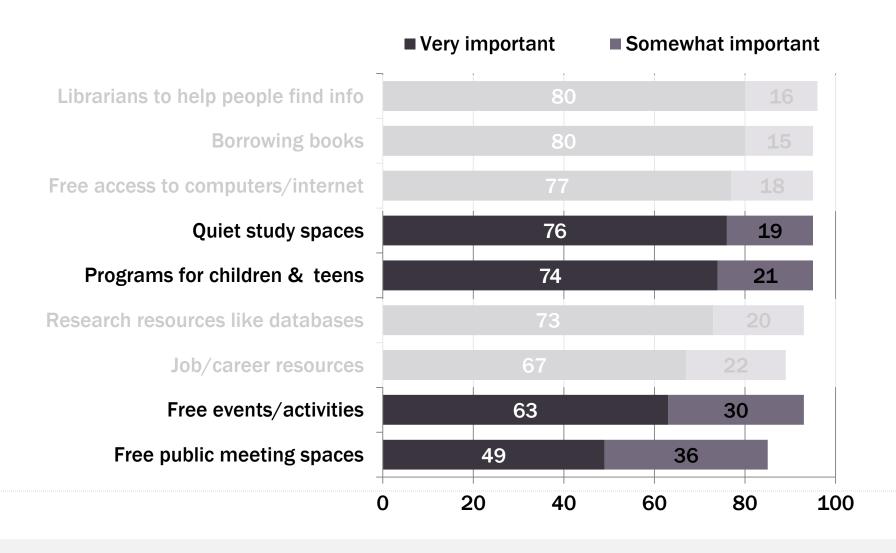
Libraries as community spaces

Among those who visited a library in-person in the past year, the % who did the following activities



Source: Pew Internet November 2012 survey. Data is for library visitors ages 16+.

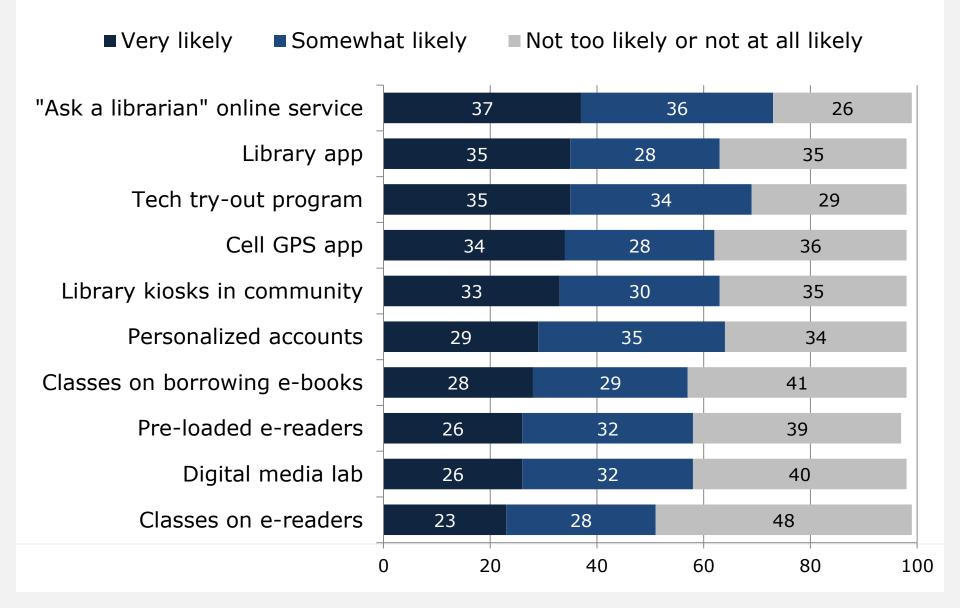
What Americans say it is important for public libraries to offer (<u>source</u>)



What Americans want from libraries

Report: <u>Library Services in the Digital Age</u> (2013)

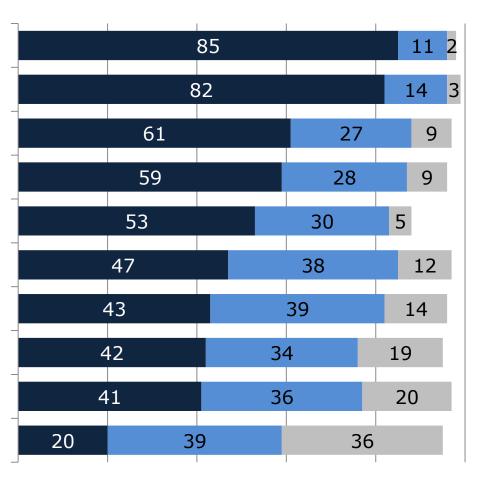
How likely would you be to use...



What public libraries should do

■ Should definitely do ■ Should maybe do ■ Should definitely not do

Coordinate more with schools Free literacy programs Separate spaces for different services Have more comfortable spaces Offer more e-books More interactive learning experiences Help users digitize own materials Move MOST library services online Make MOST services automated Move stacks out of public locations



What do Americans want from libraries?



More activities, more separate spaces

...and print books, quiet

Convenience & tech (apps, e-books, kiosks)

... and closer relationships with librarians

The Library Engagement Typology

Report: "From Distant Admirers to Library Lovers-and beyond"

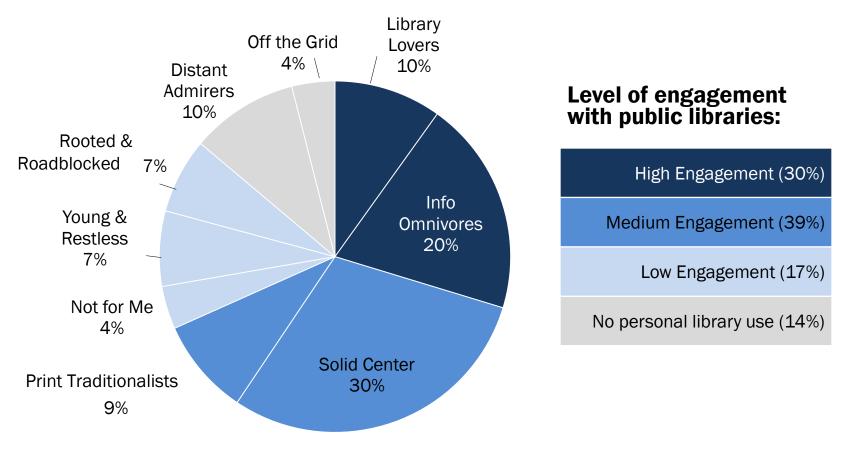
Quiz: "What kind of library users are you?"

Overview (Full report)

- Relationships to libraries are part of Americans' broader resource networks
- Once libraries are a part of their networks, services are especially important to low-income households
- Books, browsing, and librarians are still central to how people use libraries and what they expect from them.
- However, technology (computers, internet) is also a common use and a high priority.
- Public libraries are also used and viewed as important community spaces.

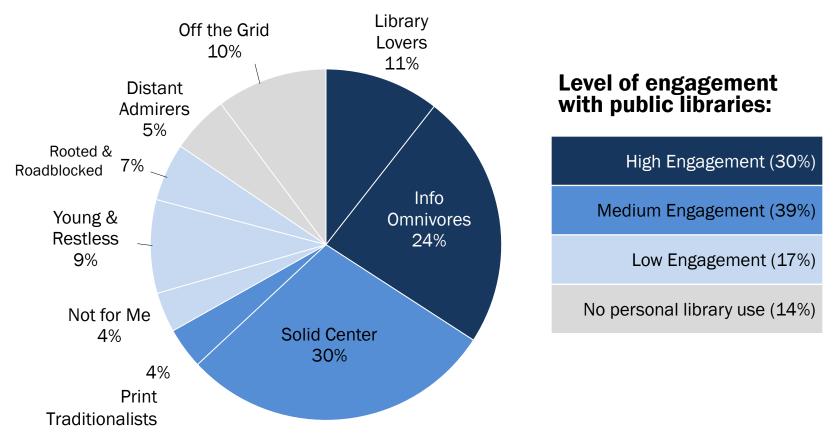
Typology groups by level of library engagement

Among all Americans ages 16+ who have ever used a public library or had a household member use a public library



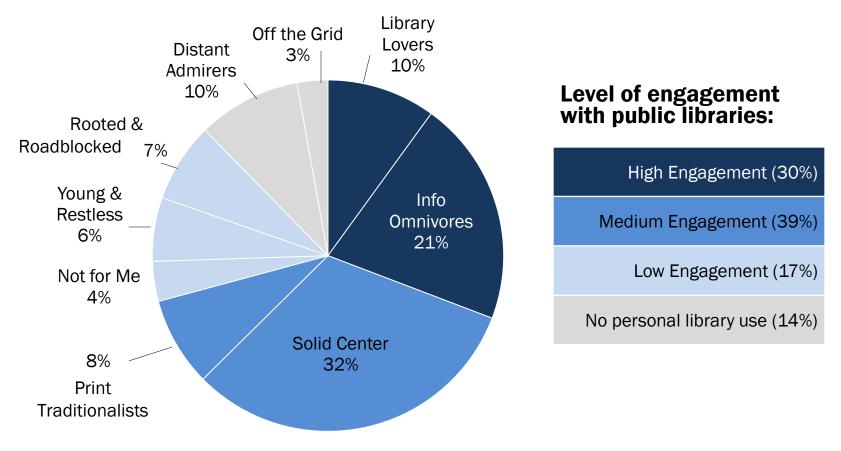
Urban typology groups by level of library engagement

Among Americans living in urban areas who have ever used a public library or had a household member use a public library



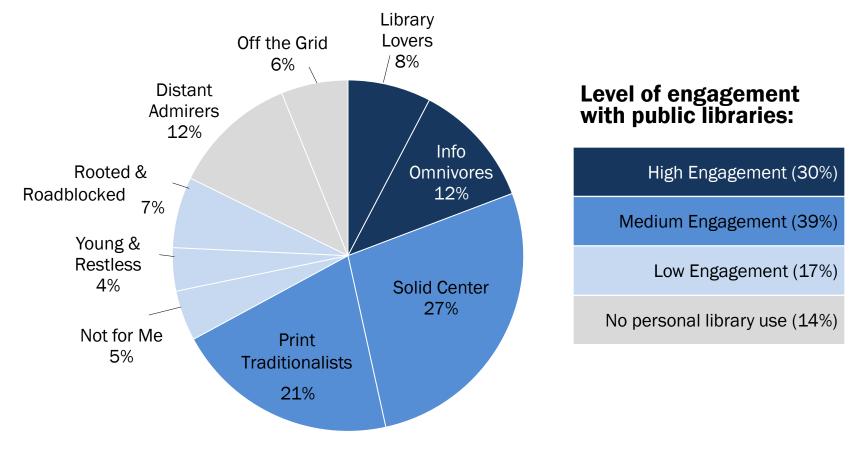
Suburban typology groups by level of library engagement

Among Americans living in suburban areas who have ever used a public library or had a household member use a public library



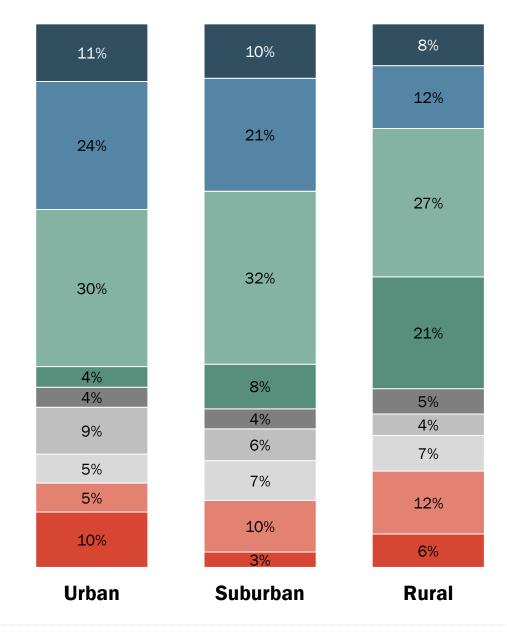
Rural typology groups by level of library engagement

Among Americans living in rural areas who have ever used a public library or had a household member use a public library



Public library engagement by community type

- Library Lovers
- Information Omnivores
- Solid Center
- Print Traditionalists
- Not for Me
- Young & Restless
- Rooted & Roadblocked
- Distant Admirers
- Off the Grid





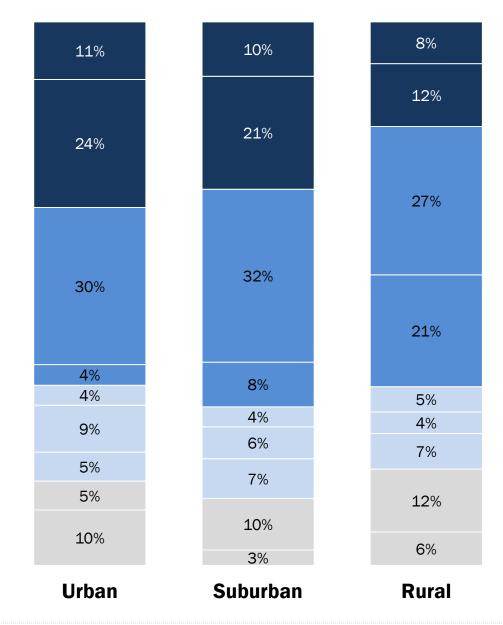
Level of engagement with public libraries:

High Engagement

Medium Engagement

Low Engagement

No personal library use



What kind of library use are you? <u>Take the quiz</u>

