

**NEWS** Release

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Ways of Coping with a Growing Population Segment
THE IMPACT OF "CELL-ONLYS" ON PUBLIC OPINION POLLING

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## Ways of Coping with a Growing Population Segment THE IMPACT OF "CELL-ONLYS" ON PUBLIC OPINION POLLING

The proportion of Americans who rely solely on a cell phone for their telephone service continues to grow, as does the share who still have a landline phone but do most of their calling on their cell phone. With these changes, there is an increased concern that polls conducted only

on landline telephones may not accurately measure public opinion. A new Pew Research Center study finds that, while different demographically, Americans who mostly or exclusively rely on cell phones are not substantially different from the landline population in their basic political attitudes and preferences.

On key political measures such as presidential approval, Iraq policy, presidential primary voter preference, and party affiliation, respondents reached on cell phones hold attitudes that are very similar to those reached on landline telephones. Analysis of two separate nationwide studies shows that including interviews conducted by cell phone does not substantially change any key survey findings.

These findings are based on two surveys of adults, conducted Oct. 17-23 and Dec. 19-30, 2007 by the Pew Research Center for the People & the Press. The surveys included interviews with a total of 2,596 adults reached in a conventional landline sample, as well as 841 adults interviewed on their cell phones, using a sample drawn from a nationally representative cell telephone number database. Of those reached on a cell phone, 312 people (or 37%) reported that their cell phone is their *only* phone.

Including Cell Phones Makes Little Difference in Polling Results							
	Standard landline <u>sample</u>	Combined landline/cell <u>sample</u>					
State of nation	%	%					
Satisfied	27	28					
Dissatisfied	66	66					
DK/Ref	<u>7</u> 100	<u>6</u> 100					
Presidential approval							
Approve	30	30					
Disapprove	62	62					
DK/Ref	<u>8</u>	<u>8</u>					
	100	100					
Thought about campai	Thought about campaign						
A lot/Some	68	67					
Not much/None at all	30	31					
DK/Ref	2	2					
	100	100					
Party affiliation							
Republican/Lean Rep	37	36					
Democrat/Lean Dem	52	52					
No leaning/Don't know		<u>12</u>					
	100	100					
Ideology							
Conservative	35	35					
Moderate	40	39					
Liberal	20	21					
DK/Ref	<u>5</u>	<u>5</u>					
Registered to vote	100	100					
Yes, certain	76	74					
No/don't know	24	26					
3011 ( 101011	100	100					
Sample size	(2596)	(3437)					
	Figures based on weighted data from surveys conducted in October and December 2007.						

When data from both samples are combined and weighted to match the U.S. population on key demographic measures, the results are virtually identical to those from the landline survey

alone. Across more than 100 political and attitudinal questions on the surveys, including cell phone interviews does not change the results by more than two points in the vast majority of comparisons, and in only one comparison is the difference as large as 4 points.

In particular, there is no evidence that the polling in the Democratic and Republican nomination contests is biased by the fact that most polls rely only on landline interviews. In the December national poll, support for no candidate in the landline sample changed by more than two points when the preferences of cell phone respondents were blended in. The same was true in the October national poll.

There is no doubt that Americans who rely solely on cell phones differ from the rest of the public in some key respects. However, in most cases these differences are the result of their demographic characteristics, particularly the fact they tend to be very young. Since adjustments for age are made in standard landline surveys, adding the cell-only component to the survey substantially increases the raw number of younger people surveyed, but does not alter the overall weight of younger respondents in the final estimates.

In most respects, the political attitudes and behaviors of younger people who are cell-only do not differ substantially from younger people surveys do reach on landlines, meaning that the overall results are virtually identical to those from the landline survey alone.

The Primary Races (December 2007)				
Democratic Primary* Clinton Obama Edwards Kucinich Richardson Biden Dodd Other (Vol.) None (Vol.) DK/Ref	Standard landline sample % 44 27 14 3 4 2 * * 2 4	Combined landline/cell sample % 46 26 14 3 3 2 * * 2 4		
Sample size	100 (456)	100 (556)		
Republican Primary** McCain Giuliani Huckabee Romney Thompson Paul Hunter Other (Vol.) None (Vol.) DK/Ref  Sample size Figures based of	21 19 18 11 8 4 1 1 3 14 100 (370)	22 20 17 12 9 4 1 1 2 12 100 (471)		
Figures based on weighted data.  * Based on Democratic & Dem-leaning RVs.  ** Based on Republican & Rep-leaning RVs.				

However, on some non-political topics, and in surveys of certain groups in addition to young people, studies have shown that the inclusion of cell phones in the sample design makes a difference in the combined results. An earlier study by the Pew Research Center for the People & the Press<sup>1</sup> found that blending landline and cell phone samples resulted in higher estimates of young people ages 18 to 25 using new technologies. In addition, small but significant differences were found for lifestyle measures such as attending church and alcohol consumption. In another

<sup>&</sup>lt;sup>1</sup> Scott Keeter, Courtney Kennedy, April Clark, Trevor Tompson, and Mike Mokrzycki. 2007. "What's Missing from National Landline RDD Surveys? The Impact of the Growing Cell-Only Population." Public Opinion Quarterly 71(5): 772-792.

study from the National Health Interview Survey, Blumberg and Luke (2007)<sup>2</sup> found that for surveys of low-income adults and young adults, the estimates for health risk behaviors, HIV testing, exercise and obesity were all changed when cell phones were included in the sample.

In addition to testing the impact of cell phone sampling, the October and December Pew studies demonstrate the feasibility of including cell phones in telephone surveys. The response rates for the cell and landline samples were virtually identical in both studies, and there is no evidence that the quality of data gathered from cell phone surveys is lower than in landline surveys. Including cell phones, however, is very costly. On average, a cell phone interview costs approximately three times as much as a comparable landline interview.

Although the inclusion of cell phone samples is very costly, and may make little difference in the substantive conclusions one would draw from political surveys, other aspects of the dual frame design provide particular benefits that may argue for the adoption of this type of sampling frame design. Chief among these benefits is the improved demographic representation for certain groups and the attendant increase in the sizes of the samples of these groups for further analysis. This is because it is easier to reach by cell phone than by landline certain groups of respondents who have both types of service.

The inclusion of a cell phone sample may be essential in surveys of population groups that have high rates of cell-only households. More generally, with an estimated 14% of Americans relying solely on cell phones, their exclusion from opinion surveys may call into question the credibility of polls in the mind of the public.

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<sup>&</sup>lt;sup>2</sup> Stephen J. Blumberg and Julian V. Luke. 2007. "Coverage Bias in Traditional Telephone Surveys of Low-Income and Young Adults." *Public Opinion Quarterly* 71(5): 734-749.

#### Overview of Differences

Results from both the December and October polls show that the cell-only respondents have somewhat different attitudes and behaviors from those reached on landline telephones. In the December survey, which focused on the public's campaign news cell-only respondents sources. were significantly less likely to say they have watched a presidential debate on television, but more likely to have seen debate video online. This reflects a more general pattern: cell-only Americans are somewhat less likely to rely on newspapers and network evening news for campaign information, but more apt to get campaign news from the internet, late night comedy shows, and to use social networking sites. Not surprisingly, these behaviors are characteristic of younger respondents in general – whether cell-only or not – and the blended results for none of these measures change by no more than two percentage points.

The October survey included questions that asked registered voters about the importance of 16 issues to their vote. There were a few significant differences between the landline respondents and those who were cell-only: the latter group was 14 points less likely to say Social Security would be important to their vote, and somewhat more likely to say immigration would be important. Again, these differences are understandable, given the fact that cell-only respondents are younger (and thus less concerned about Social Security) and more likely to be Hispanic (who are more concerned about immigration). When the cell-only respondents were combined with the

#### Little Difference between Landline and Blended Samples Landline Cell Total sample only sample December 2007 % Enjoy following political news 61 65 66 Watched ... Presidential debate 45 30 43 Presidential debate video online 11 19 12 Campaign commercials online 13 14 12 Get most campaign news... From internet 49 26 26 25 From newspaper 32 33 Regularly get campaign information from... Internet 35 24 24 Local TV news 41 34 40 28 Network news 32 32 Cable news 37 40 38 Daily newspaper 30 25 31 9 9 Leno/Letterman 8 SNL/Daily Show 12 8 71 77 70 Go online Send/receive email 68 66 67 Send campaign emails w/friends 17 16 Get campaign news from... Google 5 6 5 8 Candidate sites 9 6 News satire sites 6 12 8 Social networking sites 7 12 7 Use social networking sites 21 38 22 'Friend' of candidate online 6 3 2 Sample size (1089)(113) (1430) October 2007\* Issues very important to vote... 79 Economy 80 78 Health care 79 75 76 76 76 76 Iraq Education 76 81 75 79 71 Inhs 71 Terrorism 67 69 69 Social Security 55 68 69 Energy 66 58 65 **Taxes** 62 68 63 Moral values 61 65 61 Federal budget deficit 61 62 61 Environment 59 57 58 **Immigration** 65 57 56 Abortion 39 38 39 Stem cell research 36 37 35 Gay marriage 22 20 22 Sample size (1249) (120) (1607) The landline and combined samples are weighted. The

cell-only column is unweighted.

landline respondents, none of the overall survey estimates changed by more than one percentage point.

While including interviews conducted by cell phone in a national sample does not substantially affect survey findings, it does improve the overall representativeness of the sample by reaching more respondents in otherwise hard to reach subpopulations. This reduces sampling error for these groups, and may also mean that the survey requires less statistical adjustment to match the demographic profile of the population. Less clear is whether adding cell phone interviews is the most efficient use of resources. Cell phone interviews cost approximately three times as much as landline interviews, and the sample sizes of underrepresented groups can be

boosted more cheaply by simply expanding the overall sample size of the landline survey.

### **Profile of Cell-Only Respondents**

One of the most striking differences between cell-only respondents and people reached on a landline telephone is their age. Nearly half of the cell-only respondents (46%) are under age 30 compared to only 12% in the landline sample. Related to their younger age, only 26% of cell-only respondents are married, compared with 57% percent of those in the landline sample. Similarly, about half of cell-only respondents have never been married (51%), compared with only 16% in the landline sample.

In addition, the landline sample includes a higher proportion of college graduates than the cell-only group (38% vs. 26%), which may also reflect the greater use of cell phones among young people who are still in college. The income distribution also is quite different for the landline and cell-only groups; 29% of people in the landline sample have household incomes of at least \$75,000 annually, compared with just 16% in the cell-only group. Similarly, nearly twice as many cell-only than landline respondents earn less than \$30,000 a year (41% vs. 21%).

Overall, the landline sample includes more whites (82% vs. 68%) than the cell-only group while the cell-only group includes a greater proportion of minorities. In the cell-only group, there are more African-Americans (19% vs.

Demographic Composition of the Landline and Cell-Only Samples			
18-29 30-49 50-64	Landline sample % 12 30 31	CeII <u>only</u> % 46 34 15	
65+ Male	25 48	4	
Female	52	39	
College grad Some college H.S. grad Less than H.S.	38 24 31 7	26 28 35 11	
\$75K or more \$50-74,999 \$30-49,999 Less than \$30K	29 15 20 21	16 11 24 41	
White Black Asian Other/Mixed	82 11 1 4	68 19 5 6	
Hispanic	6	13	
Married Never married Parent of minor	57 16 28	26 51 26	
Protestant Catholic Other Unaffiliated	56 21 7 14	49 17 6 27	
Sample size (2596) (312) Figures based on unweighted data.			
i igai es pasea on anweightea data.			

11%), Hispanics (13% vs. 6%), and Asians (5% vs. 1%) compared with the landline sample. The cell-only group also includes a larger percentage of males than the landline group (61% vs. 48%). Finally, more cell-only respondents than landline respondents are religiously unaffiliated (27% vs. 14%).

#### The "Dual" Households

In this study, cell phone interviews were conducted with cell-only individuals (those who have no landline phone), as well as with those who were reached by cell phone but also have a landline telephone. Since these so-called dual-phone respondents could, in fact, be contacted on a landline telephone, some prior studies did not interview them, focusing only on those reachable only on a cell phone.

However, the current study includes dual-phone respondents regardless of whether they were reached on their landline or cell phones. This choice reflects the fact that about half (47%) of the dual-phone respondents who were reached on their cell phone say that they receive more of their calls on their cell phone, in most cases a lot more. While it may be possible to reach these respondents on their landline telephone, it may be more difficult to do so.

The crux of the issue is whether the dual users reached by cell phone are different from those reached by landline. For the most part, the answer is no. Among the dual users, more males than females were reached by cell phone (56% male, compared with 48% male among dual users reached by landline). And more than twice as many Hispanics were reached by cell phone (11% vs. 5%). Those reached by cell phone were somewhat

			ned)
26%	60%	ò	14%
andline only %	<i>interview</i> Landline	red on Cell	Cell <u>only</u> %
11 19 27 41	13 34 33 20	17 40 29 14	46 34 15 4
49 51	48 52	56 44	61 39
21 22 41 15	44 25 27 4	40 25 29 6	26 28 35 11
11 7 20 42	36 18 19 14	35 16 22 16	16 11 24 41
76 14 1 5	84 9 1 4	79 13 3 4	68 19 5 6
6	5	11	13
58 20 5 14	54 22 7 15	52 22 9 15	49 17 6 27
40 21	63 15	60 23	26 51
16	32	35	26
12	14	14	9
(673)	(1923)	(529)	(312)
	andline only % 11 19 27 41 49 51 21 22 41 15 11 7 20 42 76 14 1 5 6 58 20 5 14 40 21 16 12	Landline & interview   Landline &	Landline & cell           andline only         Landline wed on           11         13         17           19         34         40           27         33         29           41         20         14           49         48         56           51         52         44           21         44         40           22         25         25           41         27         29           15         4         6           11         36         35           7         18         16           20         19         22           42         14         16           76         84         79           14         9         13           1         1         3           5         4         4           6         5         11           58         54         52           20         22         22           5         7         9           14         15         15           40         63         60           21

younger (57% under age 50, compared with 47% among those reached by landline). Across a broad range of attitudinal questions in the two surveys, there was very little difference between the dual users reached by cell phone and those reached by landline.

### Young Landline vs. Cell Users

In some respects, young people who rely solely on cell phones are quite different demographically from young people who have landline telephones. Much of the difference is driven by the fact that, even within the 18-29 year-old age group, the average age of cell-only respondents is much younger than of landline respondents. Among respondents under age 30, a greater proportion of cell-only respondents than landline respondents are under age 25 (70% vs. 55%). In part because of their younger age, fewer young cell-only people are married (15% vs. 32%) and fewer have children (19% vs. 31%). Nearly half of young people under the age of 30 who rely exclusively on their cell phones (48%) have household incomes of less than \$30,000 a year, compared with about a third (32%) of those in the same age category with landline telephones. There also is a substantial gender difference, with men outnumbering women in the cell-only sample (62% vs. 38%), compared with a more even balance in the landline sample (48% male, 52% female).

However, there are no significant differences in education between young people with landlines and those that are cell-only. While both groups have comparable numbers of whites and African Americans, a greater proportion of cell-only people are Asian (8% vs. 2% of the landline sample) Finally, fewer cell-only young people than those with landlines attend religious services once a week (24% vs. 36%) probably because more are religiously unaffiliated (36% vs. 26%).

Under Age 30 Demographics: Landline Sample vs. Cell Only		
	-Ages 18 Landline sample %	8-29- Cell <u>only</u> %
Ages 18-24	55	70
Ages 25-29	45	30
Male	48	62
Female	52	38
Married	32	15
Never married	64	82
Parent of minor	31	19
\$75K or more*	21	15
\$50-74,999*	15	11
\$30-49,999*	20	20
Less than \$30K	32	48
College grad*	25	24
Some college*	31	34
H.S. grad*	33	34
Less than H.S.*	11	8
White*	72	68
Black*	16	15
Asian	2	8
Other/Mixed*	7	6
Hispanic*	12	15
Protestant*	49	41
Catholic*	18	16
Other*	5	6
Unaffiliated*	26	36
Attend Religious Services Weekly	36	24
Sample size	(314)	(143)
Combined Oct. and Figures based on un *Differences not sta significant (p>.05)	weighted da	

Although cell-only and landline users under the age of 30 differ demographically, there are very few differences in their political attitudes, ideology, and partisan affiliation. Comparable majorities of young people in the landline and cell-only samples express dissatisfaction with the way things are going in the country, and about the same proportions in both groups disapprove of President Bush's job performance. Slightly more cell-only than landline people affiliate with the Democratic Party; however, ideologically, more cell-only people report they are conservative than their landline counterparts and neither of these differences are significant.

When it comes to the campaign, young people who are cell-only report that they regularly learn about the campaign from a larger number of news sources (an average of 1.98 "regular" sources per person) than do those with landline telephones (an average of 1.66). In contrast, slightly fewer cell-only young people say they have given a lot or some thought to the 2008 presidential campaign and slightly fewer are registered voters than are those with landlines. Among those registered to vote, there are no differences in whether young people are likely to vote in the presidential primary.

Young people have similar views on the situation in Iraq regardless of whether they rely exclusively on their cell phones or have landline telephones. Identical percentages of cell-only and landline young people (55% each) say that the United States made the wrong decision in using military force against Iraq and that the U.S. military effort there is not going well (53%). Compared with those who have landlines, a slightly larger number of cell-only young people think that the U.S. should keep military troops in Iraq until the situation is stabilized (43% vs. 35%).

## Under Age 30: Politics in Landline Sample vs. Cell-Only

	-Ages 1	<i>8-29-</i> Cell	
State of the nation	<u>sample</u> %	only %	
Satisfied	37	41	
Dissatisfied DK/Ref	52 <u>11</u>	55 4	
DIO REI	100	1 <del>0</del> 0	
Presidential approval			
Approve Disapprove	27 65	30 64	
DK/Ref	<u>8</u>	<u>6</u>	
	100	100	
Party affiliation Republican/Lean Rep	35	32	
Democrat/Lean Dem	52	59	
No leaning/Don't know	/ <u>13</u> 100	<u>9</u> 100	
Ideology	100	100	
Conservative	24	32	
Moderate Liberal	43 26	36 29	
DK/Ref	<u>7</u>	<u>3</u>	
	100	100	
Thought about campai A lot/Some	<i>gn</i> 65	61	
Not much/None at all	33	38	
DK/Ref	<u>2</u> 100	<u>1</u> 100	
Registered to vote			
Yes, certain	52	49	
No/don't know	<u>48</u> 100	<u>51</u> 100	
Right Decision	38	39	
Wrong Decision	55	55	
DK/Ref	<u>7</u> 100	<u>6</u> 100	
Military offert in Iron			
<i>Military effort in Iraq</i> Very/Fairly well	43	42	
Not too/Not at all well DK/Ref	_	53	
DK/ Rei	<u>4</u> 100	<u>5</u> 100	
Policy in Iraq			
Keep troops in	35	43	
Bring troops home DK/Ref	60 <u>5</u>	53 <u>4</u>	
DIV NOI	1 <u>0</u> 0	100	
Sample size	(314)	(143)	
Campbined Oak and Dag	2007 data		

Combined Oct. and Dec. 2007 data

Landline sample figures based on weighted data. Cell only figures based on unweighted data.

Overall, these results suggest that the political attitudes of young people do not vary much by telephone status. As a result, while their inclusion in the study substantially increases the number of younger people interviewed, it does not substantially change overall survey estimates.

#### Practical Considerations in Conducting Interviews on Cell Phones

This study and several others conducted by the Pew Research Center, as well as those by other survey organizations, demonstrate that it is feasible to conduct random sample surveys by

cell phone. But the process is costly, requiring significant additional effort by the survey field house and some additional work in data processing and weighting. Exclusive of the fixed study costs such as CATI programming, pretesting surveys, creating demographic banners, the marginal cost of a cell phone interview in these two studies was approximately *three times larger* than the marginal cost of a landline interview. And in terms of reaching the most critical "cell-only" respondents, previous studies suggest that such interviews cost four to five times more than comparable landline interviews, largely because of the additional screening necessary to locate cell-only respondents.

The cost differential for calling cell phones is a result of several operational differences between calling in the landline and cell sample frames. One of the largest differences

Interview Features					
	Landline sample	Cell <u>sample</u>			
Dialing	auto	manual			
Voice mail message	Yes	Yes			
Approx. cost factor	1.0	3.0			
Reimbursement October December	none none	\$10 or \$20 \$10			
Mean number of calls for completions October December	4.0 3.4	4.0 4.3			
Underage cases* October December	0.0% (0/1991) 0.0% (0/1483)	42.0%			
Median length December	20.0	21.0			
*Those under age 18 as a percentage of cooperating numbers.					

results from the fact that, due to federal regulations, telephone numbers in the cell frame must be manually dialed by the interviewer. For landline numbers, an "auto-dialer" is used to take a number from the sample and actually dial it before transferring the call to the interviewer.

Another difference is that a significant number of people reached in the cell frame turned out to be under the age of 18 and thus ineligible for the survey. In fact, more than four-in-ten (42%) of the cell phone respondents who were willing to cooperate with the survey could not be interviewed because the phone belonged to an underage person. None of the cooperating

households in the landline frame was excluded because they contained no adults.<sup>3</sup> This aspect of the cell sample, along with the fact that the cell phone frame reaches a higher percentage of individuals who do not speak English, meant that the percentage of contacted individuals eligible

for the survey was far lower in the cell frame – just 45% and 40% in October and December, respectively, compared with 86% and 85% in the landline frame.

A third difference is that respondents in the cell frame were offered a modest cash reimbursement to offset the cost of airtime they might incur while taking the survey. Beyond the expenses incurred, the collection of contact information in order to reimburse respondents, and the attendant administrative and processing costs, adds to the overall cost of interviewing in the cell frame. The vast majority of respondents (85% in October and 80% in December) who agreed to participate in the interview provided the necessary name and mailing address to receive the reimbursement.

To test the potential impact of different amounts of reimbursement, cell phone respondents in October were randomly assigned to be offered either \$10 or \$20. Somewhat surprisingly, there was virtually no difference in the response rate between those offered \$10 and those offered \$20. (There also was no difference in the percentage of cooperating respondents who provided a name and address for reimbursement at the end of the interview.)

Similar Cooperation and Response Rates				
	Landline sample %	Cell sample %		
Response rate October December	23 18	23 22		
Cooperation rate October December	27 23	28 26		
Contact rate October December	84 82	83 84		
Breakoff rate October December	12 13	10 15		
Eligibility rate October December	86 85	45 40		
No. of completes October December	(1507) (1089)	(500) (341)		

Figures computed according to American Association for Public Opinion Research (AAPOR) standard definitions of Response Rate (3), Cooperation Rate (3), Refusal Rate (2), and Contact Rate (2).

Apart from the eligibility rates and the cost differential, however, there were remarkable similarities between the cell and landline samples in several aspects of the fieldwork. The contact and cooperation rates between the cell and landline samples were nearly identical. Similarly, the breakoff rate – the percentage of people who begin the interview but do not complete it – was the same in each sample. As a result, overall response rates were very similar in the cell and landline samples – 23% in each sample in October, and 18% in the landline sample in December – compared with 22% in the cell sample.

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<sup>&</sup>lt;sup>3</sup> This difference reflects the fact that the basic unit in the landline frame is typically the household, from which an eligible respondent is selected for interviewing, while cell phones are usually considered to be personal devices linked to a specific individual.

#### Quality of Responses: Landline vs. Cell Phone Interviews

Differences in the ways that people use landline telephones and cell phones could potentially affect the quality of data collected in surveys sampling both kinds of phone numbers. For example, if people are more distracted or more accustomed to short conversations on a cell phone compared to when they use a landline, then they may not respond as carefully when interviewed on a cell phone. However, studies on this topic<sup>4</sup> have found no substantive differences between the quality of answers recorded in landline interviews and those recorded in cell phone interviews. Results from recent Pew surveys are generally consistent with this finding.

People interviewed in cell samples were less likely to refuse to answer or say "don't know" on at least one question than those interviewed in the landline sample. This result, however, simply reflects the different characteristics of people reachable by landline versus those reachable on a cell phone. For example, adults ages 60 and older are more likely than younger people to decline to answer questions; they also are much more likely to be interviewed in the landline sample. After accounting for such demographic differences, there is no perceptible difference in the rates of Refused/Don't know responses between cell phone and landline samples.

Another way to gain insight into how carefully people respond is through interviewer evaluations. Immediately after completing each interview, interviewers recorded their impressions of the respondent's level of cooperation and level of distraction (each on a four-point scale).

Evaluations of Respondent Behavior				
Respondent's cooperation Very good Good Fair Poor Very poor Respondent	Landline <u>sample</u> % 78 15 6 1 * ± 100	Cell <u>sample</u> % 81 13 5 1 *		
distracted? Very Somewhat Not too Not at all	1 11 18 <u>70</u> 100	2 11 14 <u>74</u> 100		
Based on interviewer rating recorded immediately after the interview. Figures based on unweighted data.				

There is a slight suggestion that the cell sample respondents were more cooperative and less distracted than those reached on landlines, but again the difference may be attributable to factors other than the type of phone used by the respondent. The difference in the age distributions of the two samples is one factor. The monetary reimbursement, which was offered only to persons in the cell sample, also may have an effect. Presumably, cell sample respondents' knowledge that they would be remunerated had a positive effect on their attitude during the

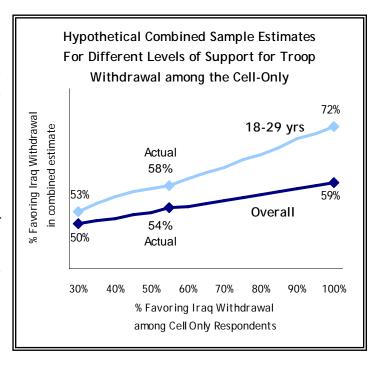
<sup>&</sup>lt;sup>4</sup> See J. Michael Brick, Pat D. Brick, Sarah Dipko, Stanley Presser, Clyde Tucker, and Yangyang Yuan (2007) "Cell Phone Survey Feasibility in The U.S.: Sampling and Calling Cell Numbers Versus Landline Numbers" *Public Opinion Quarterly*, 71(1): 23-39 and Charlotte Steeh (2004) "A New Era for Telephone Surveys" paper presented at the Annual Conference of the American Association for Public Opinion Research.

interview. By this logic, if an incentive had been offered to the landline sample as well, the rates of cooperation would be even more similar.

#### Benefits of Conducting Cell Phone Samples

Surveys that rely only on landline interviews are more likely to produce biased estimates if the segment of the public unreachable on a landline differs substantially from the landline public. If the cell-only respondents are not very different from the landline respondents, the survey estimates will not be biased by the absence of the cell-only group. For example, the landline survey finds that 54% of Americans favor bringing troops home from Iraq; among the cell-only respondents, 55% favor a U.S. troop withdrawal. Thus the overall survey estimate is unaffected when the cell-only respondents are blended in. One way to consider the impact of adding cell-only interviews to a survey is to ask the question: How different would the cell-only have to be for the total survey estimates to be affected by their inclusion?

For example, in the unlikely instance that 100% of the cell-only adults favored a troop withdrawal from Iraq, and landline respondents remained divided (with 54% favoring withdrawal), then the combined survey estimate would shift to 59% - a fivepoint increase. The standard survey alone would underestimate national support for withdrawal. Alternatively, if just 30% of the cell-only respondents favored withdrawal, the combined estimate would be 50%, four points below the current estimate from the landline survey.



These effects are potentially greater when analyzing subgroups in the population, such as young people, who are less likely to be reached on a landline. For example, if 100% of cell-only young people (ages 18-29) favored a troop withdrawal, the combined sample estimate for this age group would be 72% in favor of withdrawal, rather than the 60% that the landline sample of young people produces.

#### **Guarding Against Bias**

Findings reported here and in other studies<sup>5</sup> demonstrate that standard landline samples still perform well relative to more expensive designs that combine landline and cell phone samples. Currently, this holds true for most *overall* population estimates. The potential for bias, however, is greater for estimates for subgroups that tend to rely more on cell phones, such as young adults, blacks, Hispanics.

Indeed, for such groups, several standard sample estimates differ from the corresponding combined sample estimates. For example, 46% of Hispanics align with the Democratic Party, based on the standard landline sample. Based on the combined sample, however, 43% of Hispanics consider themselves Democrats. On other items, the standard and combined samples yield similar results, even on estimates for young adults.

When there is a difference between the standard and combined estimates, the natural question is which figure is more accurate. Benchmark data from the American Community Survey (a large multi-mode survey conducted by the Census Bureau) shows that the answer varies.

The combined survey sample yields more accurate estimates for Hispanics on two of the characteristics evaluated here. With regard to African Americans, the combined sample estimate of the proportion of the black

**Subgroup Estimates** under Different Sample Designs Com-Landline bined diff ACS\* sample total Estimates for Hispanics<sup>^</sup> % Vote for Obama\*\* 12% 15% +3 % Democrat 46% 43% -3 % Parent of minor 50% 46% 47% -4 % Married 55% 48% 51% Sample size (142)(239)Estimate for ages 18-29 % Vote for Obama\*\* 33% 32% - 1 % Democrat 33% 35% +2 % Parent of minor 29% 20% 32% -3 25% % Married 30% -5 23% % Own home\*\*\* 43% 44% - 1 52% Sample size (314)(545)Estimate for blacks % Vote for Obama\*\* 41% 42% + 1 % Democrat 60% 58% -2 % Parent of minor 32% 35% +3 37% % Married 30% 27% -3 33% % Own home\*\*\* 44% 46% +2 53% Sample size (274)(400)\* Benchmark from the 2006 American Community Survey conducted by the U.S. Census Bureau ^Hispanics in Pew surveys interviewed in English only \*\* Based on Democratic & Dem-leaning RVs. Pew figures are weighted based on combined Oct. and Dec. surveys. \*\*\* Asked in December only. Sample size for 18-29: landline (128); combined total (225). Sample size for

blacks: landline (106); combined total (154).

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population who are parents of children under age 18 is more accurate than the corresponding landline sample estimate. However, the combined sample estimate for the marriage rate among

<sup>&</sup>lt;sup>5</sup> See Keeter et al. (2007). Michael W. Link, Michael P. Battaglia, Martin R. Frankel, Larry Osborn, and Ali H. Mokdad. (2007). "Reaching the U.S. Cell Phone Generation: Comparison of Cell Phone Survey Results with an Oungoing Landline Telephone Survey." *Public Opinion Quarterly* 71(5): 814-839. J Michael Brick, Sarah Dipko, Stanley Presser, Clyde Tucker, and Yangyang Yuan. (2006). "Nonresponse Bias in a Dual Frame Sample of Cell and Landline Numbers." *Public Opinion Quarterly* 70(5): 780-793.

blacks is less accurate. For all 18-29 year olds, the combined sample appears to be slightly less biased in estimating the marriage rate and the proportion who are parents of children under 18.

These results demonstrate that a combined sample is not always superior to a standard sample (and vice versa). This may seem counterintuitive given that the combined sample, by definition, does a better job covering the population (both landline and cell phone users). The primary explanation for the shortcomings of both the standard and combined designs appears to be non-response: Everyone with a telephone has a chance of being interviewed in the combined design, but most either do not answer the call or decline to be interviewed. Those who do respond in landline or cell samples sometimes differ systematically on items in the survey from those who do not participate.

#### Sample Sizes of Groups Relying Mostly on Cell Phones

One potential advantage of a dual-frame survey is that it may be possible to complete more interviews with groups who rely more on cell phones. For example, 28% of cell phone respondents are under age 30. This is more than double the rate of young adults in landline samples (12%). Thus, a sample of 1,000 cell interviews would yield roughly 280 adults age 18 to 30, while an equally-sized sample of landline numbers would yield roughly 120 adults in this age group.

Having a larger sample size is important because it means more precise estimates. Roughly speaking, the margin of error on an estimate for young adults is 6% with a sample size of 280. With the smaller sample size of 120, the estimate is less reliable and the margin of error is about 9%.

Currently, these advantages are not being realized, largely because of the cost. Cell phone interviews are approximately three times more expensive than landline interviews. Young adults, however, are *not* three times more likely to be reached in the cell sample (only about twice as likely). When the survey budget is held fixed, the most effective way to maximize the number of interviews – even for groups like 18-29 year olds who rely more heavily on cell phones – is to allocate the entire budget to increasing the overall number of landline interviews. This is because

# An Illustration: Subgroup Sample Sizes under Landline vs. Combined Designs (budget held fixed)

----- Landline Sample Only Design -----(Budget = \$100,000, Total N = 2,000)

	Expected		Expected		Expected	
	<i>n</i> landline	9	n cell		n total	
	<u>sample</u>		<u>sample</u>		<u>sample</u>	
Total	2,000	+	0	=	2,000	
Blacks	212	+	0	=	212	
Hispanics	110	+	0	=	110	
18-29 yr old	ls 246	+	0	=	246	

----- Combined (Dual Frame) Design -----(Budget = \$100,000, Total N = 1,400)

	Expected	1	Expected		Expected
	<i>n</i> landline	9	<i>n</i> cell		n total
	<u>sample</u>		<u>sample</u>		<u>sample</u>
Total	1,100	+	300	=	1,400
Blacks	117	+	45	=	162
Hispanics	61	+	35	=	95
18-29 yr old	ls 135	+	83	=	218

Figures are hypothetical and assume a cost ratio of 3-to-1 for the cost of a cell interview versus a landline interview. The incidence rates of each group in landline and cell samples are based on the October and December surveys.

roughly three landline interviews can be completed for the same cost as every one cell phone interview.

Over time the cost differential between landline and cell interviews may narrow. It also is possible that the prevalence of various subgroups may become lower in landline samples and higher in cell samples. Such developments would imply greater sample sizes under a dual frame design (for fixed cost) relative to sample sizes expected under current conditions.

#### ABOUT THESE SURVEYS

The findings in this report are based on two telephone surveys conducted under the direction of Princeton Survey Research Associates International (PSRAI). The first was among a nationwide sample of 2,007 adults, 18 years of age or older, from October 17-23, 2007 (1,507 respondents were interviewed on a landline telephone, and 500 were interviewed on a cell phone, including 199 who had no landline telephone). The second survey was conducted among a nationwide sample of 1,430 adults, 18 years of age or older, from December 19-30, 2007 (1,089 respondents were interviewed on a landline telephone, and 341 were interviewed on a cell phone, including 113 who had no landline telephone).

A combination of landline and cellular random digit dial (RDD) samples was used to represent all adults in the continental United States who have access to either a landline or cellular telephone. Both samples were provided by Survey Sampling International, LLC (SSI) according to PSRAI specifications.

Numbers for the landline sample were drawn with equal probabilities from active blocks (area code + exchange + two-digit block number) that contained three or more residential directory listings. The cellular sample was not list-assisted, but was drawn through a systematic sampling from 1000-blocks dedicated to cellular service according to the Telcordia database.

For the landline sample, interviewers asked to speak with the youngest adult male currently at home. If no male was available, interviewers asked to speak with the youngest female at home. This systematic respondent selection technique has been shown to produce samples that closely mirror the population in terms of age and gender. For the cellular sample, interviews were conducted with the person who answered the phone. Interviewers verified that the person was an adult and in a safe place before administering the survey. Cellular sample respondents were offered a post-paid cash reimbursement for their participation.

Weighting is generally used in survey analysis to compensate for sample designs and patterns of non-response that might bias results. A two-stage weighting procedure was used to weight these dual-frame samples. A first-stage weight of 0.5 was applied to all dual-users to account for the fact that they were included in both sample frames. All other cases were given a first-stage weight of 1. The second stage of weighting balanced sample demographics to population parameters. The sample was balanced - by form - to match national population parameters for sex, age, education, race, Hispanic origin, region (U.S. Census definitions), population density, and telephone usage. The White, non-Hispanic subgroup was also balanced on age, education and region. The basic weighting parameters came from a special analysis of the Census Bureau's 2006 Annual Social and Economic Supplement (ASEC) that included all households in the continental United States that had a telephone. Based on an extrapolation from the National Health Interview Survey, the cell phone usage parameters were: cell-only = 14%, cell + landline = 60%, landline only = 26%.

The following table shows the error attributable to sampling that would be expected at the 95% level of confidence for different groups in the surveys:

Group	Sample Size	Plus or minus
October survey (total)	2,007	2.5 percentage points
Landline respondents	1,507	3.0 percentage points
Cell phone respondents	500	5.0 percentage points
Cell-only respondents	199	8.0 percentage points
December survey (total)	1,430	3.0 percentage points
Landline respondents	1,089	3.5 percentage points
Cell phone respondents	341	6.0 percentage points
Cell-only respondents	113	10.5 percentage points

In addition to sampling error, one should bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of opinion polls.

#### ABOUT THE CENTER

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